

2

1

2023

2020 3176

|   |          |            |
|---|----------|------------|
| A | 2,062.00 | 161,846.38 |
|   | 8,249.48 | 153,596.90 |

2020 12 28

2020 12 28

2020 42265

2023 12 31

27,062.60

64,919.20

91,981.80

46,470.13

22,000.00

2,000.00

153,596.90

1

8,855.03

2

1

2020 2021  
2023

2023 12 31

|  |                      |  |           |
|--|----------------------|--|-----------|
|  |                      |  |           |
|  | 769905291310668      |  | 19,166.82 |
|  | 44050177004100001681 |  | 1,144.92  |
|  | 670688869            |  | 11,669.21 |
|  | 769909382310666      |  | 5,212.10  |
|  | 944001010002240163   |  | /         |
|  | 944002010002240170   |  | /         |

7699

002240170

2022 3 25

02400000002240163

182

154

2

2012 44

2

2022 15

1

2

3

936.62

2024

2023

2023

2

1

2023

2023

1

2023

1

2

1

0 1 1

|  |  |           |           |            |           |           |             |                     |            |           |  |  |
|--|--|-----------|-----------|------------|-----------|-----------|-------------|---------------------|------------|-----------|--|--|
|  |  |           |           | 153,596.90 |           |           |             |                     | 27,062.60  |           |  |  |
|  |  |           |           |            |           |           |             |                     | 91,981.80  |           |  |  |
|  |  |           |           |            |           |           |             |                     |            |           |  |  |
|  |  |           |           | (1)        |           | ( )       | ( ) ( )-(1) | %<br>( )<br>( )/(1) |            |           |  |  |
|  |  | 59,573.12 | 59,573.12 | 59,573.12  | 16,982.21 | 43,657.69 | -15,915.43  | 73.28               | 2024<br>12 | 67,094.80 |  |  |
|  |  | 30,659.78 | 30,659.78 | 30,659.78  | 1,925.98  | 9,660.78  | -20,999.00  | 31.51               | 2025<br>7  |           |  |  |
|  |  | 30,431.02 | 30,431.02 | 30,431.02  | 3,652.63  | 9,950.21  | -20,480.81  | 32.70               | 2025<br>12 |           |  |  |
|  |  | 12,483.08 | 12,483.08 | 12,483.08  | 4,279.46  | 8,006.73  | -4,476.35   | 64.14               | 2025<br>7  |           |  |  |

|  |  |   |           |           |        |           |            |        |           |  |        |  |
|--|--|---|-----------|-----------|--------|-----------|------------|--------|-----------|--|--------|--|
|  |  | 5,449.90  | 5,449.90  | 5,449.90  | 222.44 | 5,606.78  | 156.88     | 102.88 | 2023<br>3 |  |        |  |
|  |  | 15,000.00   | 15,000.00 | 15,000.00 | -      | 15,099.62 | 99.62      | 100.66 |           |  |        |  |
|  |  | 1 , . 0   | 1 , . 0   | 1 , . 0   | ,0 . 0 | 1, 1. 0   | - 1. 1 .10 | .      |           |  | ,0 . 0 |  |
|  |  | 2023 6 19 2023<br>“ ” 2023 7 2025 7   |           |           |        |           |            |        |           |  |        |  |
|  |  |   |           |           |        |           |            |        |           |  |        |  |
|  |  | 2021 4 14<br>907.01 344.38<br>[2021]17387-2<br>2021 12 31   |           |           |        |           |            |        |           |  |        |  |
|  |  | 2023 8 28<br>20,000.00<br>12 2023 12 31 20,000,000.00   |           |           |        |           |            |        |           |  |        |  |
|  |  | 2022 12 15<br>12 90,000.00<br>2023 12 14<br>12 65,000.00<br>12<br>2023 12 31 220,000,000.00 1<br>2.9% 2023 7 27 2024 1 10 |           |           |        |           |            |        |           |  |        |  |
|  |  |   |           |           |        |           |            |        |           |  |        |  |

|  |   |
|--|---|
|  | <p>2024 2 24<br/>2024 2 23</p> <p style="text-align: right;">2024 3 11      2024</p> <p style="text-align: center;">5,606.78    ”    “4,670.16    ”      936.62</p> <p style="text-align: center;">5,449.90      4,670.16      936.62</p> <p>85.69%      “      ”</p> <p style="text-align: center;">12,483.08    ”    “13,419.70    ”      8,006.73</p> <p style="text-align: center;">-5,412.97      59.66%</p> |
|  | <p>1.2023 6 19      2023</p> <p>1      “      ”      2023</p> <p>7      2025 7</p> <p>2      “      ”      13,613.29      16,507.21</p> <p>“      ”      6,224.45      8,569.42</p> <p>2.2023 8 28</p> <p>“      ”      “      ”      570.73</p> <p>“      ”      “      ”      ”</p> <p style="text-align: center;">60,143.85</p>  |

- 1
- 2
- 3
- 4



0 1 1

|           | (1)       |          | ( )      | %<br>( ) ( )/(1) |      |    |                |
|-----------|-----------|----------|----------|------------------|------|----|----------------|
| 30,431.02 | 30,431.02 | 3,652.63 | 9,950.21 | 32.70            | 2025 | 12 | <del>F2X</del> |

本页无正文，为《国信证券股份有限公司关于广东奥普特科技股份有限公司2023年度募集资金存放与实际使用情况的核查意见》之签章页)

保荐代表人签字:

李健

唐永兵